FM GLOBAL LOGISTICS HOLDINGS BERHAD
(Registration No. 199601008064 (380410-P))

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025
(The figures have not been audited)

	Individual Quarter			Cumulative Quarter		
	CURRENT YEAR QUARTER ENDED 30 September 2025 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30 September 2024 RM'000	Changes %	CURRENT YEAR TO DATE ENDED 30 September 2025 RM'000	PRECEDING YEAR TO DATE ENDED 30 September 2024 RM'000	Changes %
Revenue	235,222	253,709	-7%	235,222	253,709	-7%
Operating expenses	(223,336)	(243,398)	-8%	(223,336)	(243,398)	-8%
Other operating income	3,244	3,301	-2%	3,244	3,301	-2%
Profit from operations	15,130	13,612	11%	15,130	13,612	11%
Finance costs	(2,703)	(2,405)	12%	(2,703)	(2,405)	12%
Share of profits of joint ventures	388	657	-41%	388	657	-41%
Profit before tax	12,815	11,864	8%	12,815	11,864	8%
Tax expense	(3,123)	(3,553)	-12%	(3,123)	(3,553)	-12%
Profit for the period	9,692	8,311	17%	9,692	8,311	17%
Profit attributable to :						
Owners of the parent	8,706	7,257	20%	8,706	7,257	20%
Non-controlling interests	986	1,054	-6%	986	1,054	-6%
	9,692	8,311	17%	9,692	8,311	17%
Earnings per share (sen)						
- Basic	1.56	1.30	20%	1.56	1.30	20%

The Condensed Consolidated Statement of Profit or Loss should be read in conjunction with the accompanying explanatory notes attached and Annual Financial Report for the financial year ended 30 June 2025.

FM GLOBAL LOGISTICS HOLDINGS BERHAD
(Registration No. 199601008064 (380410-P))

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025
(The figures have not been audited)

	Individual Quarter			Cumulative Quarter		
	CURRENT YEAR QUARTER ENDED 30 September 2025 RM'000	PRECEDING YEAR CORRESPONDING QUARTER ENDED 30 September 2024 RM'000	Changes %	CURRENT YEAR TO DATE ENDED 30 September 2025 RM'000	PRECEDING YEAR TO DATE ENDED 30 September 2024 RM'000	Changes %
Profit for the period	9,692	8,311	17%	9,692	8,311	17%
Other comprehensive income, net of tax						
Items that may be reclassified subsequently to profit or loss						
Foreign currency translation differences for foreign operations	(841)	(5,932)	-86%	(841)	(5,932)	-86%
Total comprehensive income for the period	8,851	2,379	272%	8,851	2,379	272%
Total comprehensive income attributable to :						
Owners of the parent	8,084	2,700	199%	8,084	2,700	199%
Non-controlling interests	767	(321)	339%	767	(321)	339%
	8,851	2,379	272%	8,851	2,379	272%

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the accompanying explanatory notes attached and Annual Financial Report for the financial year ended 30 June 2025.

FM GLOBAL LOGISTICS HOLDINGS BERHAD
(Registration No. 199601008064 (380410-P))

CONDENSED CONSOLIDATED STATEMENT OF PROFIT OR LOSS
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025
(The figures have not been audited)

FINANCIAL REVIEW FOR CURRENT QUARTER COMPARED WITH IMMEDIATE PRECEDING QUARTER

	CURRENT YEAR QUARTER ENDED 30 September 2025 RM'000	IMMEDIATE PRECEDING QUARTER ENDED 30 June 2025 RM'000	Changes %
Revenue	235,222	230,498	2%
Operating expenses	(223,336)	(220,408)	1%
Other operating income	3,244	3,071	6%
Profit from operations	15,130	13,161	15%
Finance costs	(2,703)	(2,324)	16%
Share of profits of joint ventures	388	153	154%
Profit before tax	12,815	10,990	17%
Tax expense	(3,123)	(2,245)	39%
Profit for the period	9,692	8,745	11%
Profit attributable to :			
Owners of the parent	8,706	8,052	8%
Non-controlling interests	986	693	42%
	9,692	8,745	11%
Earnings per share (sen)			
- Basic	1.56	1.44	8%

The Condensed Consolidated Statement of Profit or Loss should be read in conjunction with the accompanying explanatory notes attached and Annual Financial Report for the financial year ended 30 June 2025.

FM GLOBAL LOGISTICS HOLDINGS BERHAD
(Registration No. 199601008064 (380410-P))

CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME
FOR THE FIRST QUARTER ENDED 30 SEPTEMBER 2025
(The figures have not been audited)

FINANCIAL REVIEW FOR CURRENT QUARTER COMPARED WITH IMMEDIATE PRECEDING QUARTER

	CURRENT YEAR QUARTER ENDED 30 September 2025 RM'000	IMMEDIATE PRECEDING QUARTER ENDED 30 June 2025 RM'000	Changes %
Profit for the period	9,692	8,745	11%
Other comprehensive income, net of tax			
Items that may be reclassified subsequently to profit or loss			
Foreign currency translation differences for foreign operations	(841)	(2,265)	-63%
Pension fund	-	(97)	-100%
Total comprehensive income for the period	8,851	6,383	39%
Total comprehensive income attributable to :			
Owners of the parent	8,084	6,237	30%
Non-controlling interests	767	146	425%
	8,851	6,383	39%

The Condensed Consolidated Statement of Comprehensive Income should be read in conjunction with the accompanying explanatory notes attached and Annual Financial Report for the financial year ended 30 June 2025.

FM GLOBAL LOGISTICS HOLDINGS BERHAD
(Registration No. 199601008064 (380410-P))

CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION
AS AT 30 SEPTEMBER 2025
(This figures have not been audited)

	As at End of Financial Year End 30 September 2025 RM'000	As at Preceding Financial Year End 30 June 2025 RM'000
ASSETS		
Non-current assets		
Property, plant and equipment	280,911	280,337
Intangible assets	-	-
Right-of-use assets	192,504	194,766
Investments in associates	-	-
Investments in joint ventures	9,748	10,240
Other investments	360	360
Goodwill on consolidation	21,683	21,683
Contingent consideration	1,989	1,989
Deferred tax assets	1,548	1,394
	508,743	510,769
Current assets		
Receivables	256,654	250,303
Other investments	-	-
Current tax assets	2,888	3,266
Cash and bank balances	94,623	96,748
	354,165	350,317
TOTAL ASSETS	862,908	861,086
EQUITY AND LIABILITIES		
Equity attributable to owners of the parent		
Share capital	104,290	104,290
Reserves	319,582	322,667
	423,872	426,957
Non-controlling interests	21,582	20,406
Total equity	445,454	447,363
Non-current liabilities		
Long term borrowings	114,971	103,379
Lease liabilities	24,742	26,828
Deferred tax liabilities	38,837	38,863
Post-employment benefits obligation	3,833	3,803
	182,383	172,873
Current liabilities		
Payables	124,100	126,405
Short term borrowings	84,515	87,857
Lease liabilities	23,607	24,384
Current tax liabilities	2,849	2,204
	235,071	240,850
Total liabilities	417,454	413,723
TOTAL EQUITY AND LIABILITIES	862,908	861,086
Net assets per share (RM)	0.80	0.80
Net assets per share attributable to owners of the parent (RM)	0.76	0.76

The Condensed Consolidated Statement of Financial Position should be read in conjunction with the accompanying explanatory notes attached and Annual Financial Report for the financial year ended 30 June 2025.

FM GLOBAL LOGISTICS HOLDINGS BERHAD
(Registration No. 199601008064 (380410-P))

CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW
FOR THE 3 MONTHS ENDED 30 SEPTEMBER 2025
(The figures have not been audited)

	Note	Current Year 3 Months ended 30 September 2025 RM'000	Preceding Year 3 Months ended 30 September 2024 RM'000
CASH FLOW FROM OPERATING ACTIVITIES			
Profit before tax		12,815	11,864
Adjustments for:-			
Depreciation on PPE		2,896	2,383
Depreciation on right-of-use assets		5,950	6,728
Amortisation of Intangible asset		-	9
Other non-cash items		2,425	2,222
Non-operating items		(1,004)	1,370
Operating profit before working capital changes		23,082	24,576
Increase in trade and other receivables		(6,645)	(43,764)
(Decrease)/Increase in trade and other payables		(2,244)	16,987
Cash generated from/(used in) operations		14,193	(2,201)
Interest paid		(26)	(3)
Tax paid (net)		(2,491)	(2,461)
Net cash generated from/(used in) operating activities		11,676	(4,665)
CASH FLOW FROM INVESTING ACTIVITIES			
Dividend received			23
Dividend received from a joint venture		880	-
Interest received		278	182
Placements of:			
- fixed deposits pledged to licensed banks		(36)	(7)
Proceeds from disposal of:			
- property, plant and equipment		450	128
- ROU assets		-	6
- a associate		-	1,469
Purchase of:			
- property, plant and equipment	A	(2,805)	(6,946)
- right-of-use assets (HP)	B	(690)	(413)
Withdrawal of fixed deposits pledged to licensed banks		4	-
Net cash used in investing activities		(1,919)	(5,558)
CASH FLOW FROM FINANCING ACTIVITIES			
Dividends paid to ordinary shareholders of the Company		(11,169)	-
Dividend paid to non-controlling interests in a subsidiary		-	(1,284)
Drawdowns of borrowings		18,319	20,647
Interest paid		(2,677)	(2,402)
Ordinary share capital contributed by non-controlling interests of subsidiaries		409	-
Proceeds from exercise of warrants			
Repayments of borrowings		(9,886)	(11,456)
Repayments of lease liabilities		(6,728)	(7,231)
Net cash used in financing activities		(11,732)	(1,726)
Net decrease in cash and cash equivalents		(1,975)	(11,949)
Cash and cash equivalents at beginning of financial period		89,162	84,009
Cash and cash equivalents at end of financial period		87,187	72,060
CASH AND CASH EQUIVALENTS			
Cash and bank balances		85,546	64,630
Fixed deposits with licensed banks		9,076	10,930
Bank overdrafts		(1,589)	(272)
		93,033	75,288
Less: Fixed deposits placed with a licensed bank with original maturity of more than three (3) months		(579)	(566)
Less: Fixed deposits pledged to licensed banks		(5,267)	(5,662)
Add: Short term fund		-	3,000
		87,187	72,060

Note A			
Purchase of property, plant and equipment		2,973	13,426
Financed by hire purchase and lease		(168)	(296)
Financed by term loan		-	(6,184)
Cash payments on purchase of property, plant and equipment		2,805	6,946

Note B			
Purchase of right-of-use assets (HP)		1,039	4,120
Financed by hire purchase and lease		(349)	(3,707)
Cash payments on purchase of right-of-use assets (HP)		690	413

The Condensed Consolidated Statement of Cash Flow should be read in conjunction with the accompanying explanatory notes attached and Annual Financial Report for the financial year ended 30 June 2025.

FM GLOBAL LOGISTICS HOLDINGS BERHAD
(Registration No. 199601008064 (380410-P))

CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY
FOR THE 3 MONTHS ENDED 30 SEPTEMBER 2025
(The figures have not been audited)

	Share capital RM'000	Exchange translation reserve RM'000	Revaluation reserve RM'000	Pension reserve RM'000	Retained earnings RM'000	Total attributable to owners of the parent RM'000	Non controlling interests RM'000	Total equity RM'000
As at 1 July 2025	104,290	(3,433)	116,888	(289)	209,501	426,957	20,406	447,363
Profit for the period	-	-	-	-	8,706	8,706	986	9,692
Other comprehensive income	-	(622)	-	-	-	(622)	(219)	(841)
Total comprehensive income for the period	-	(622)	-	-	8,706	8,084	767	8,851
Ordinary shares contributed by non-controlling interests of a subsidiary	-	-	-	-	-	-	409	409
Realisation of other comprehensive income	-	380	-	-	(380)	-	-	-
Dividends paid	-	-	-	-	(11,169)	(11,169)	-	(11,169)
Transfer due to crystallisation of revaluation reserve	-	-	(413)	-	413	-	-	-
As at 30 September 2025	104,290	(3,675)	116,475	(289)	207,071	423,872	21,582	445,454

	Share capital RM'000	Exchange translation reserve RM'000	Revaluation reserve RM'000	Pension reserve RM'000	Retained earnings RM'000	Total attributable to owners of the parent RM'000	Non-controlling interests RM'000	Total equity RM'000
As at 1 July 2024	104,290	1,996	118,552	(224)	207,629	432,243	20,169	452,412
Profit for the period	-	-	-	-	7,257	7,257	1,054	8,311
Other comprehensive income	-	(4,557)	-	-	-	(4,557)	(1,375)	(5,932)
Total comprehensive income for the period	-	(4,557)	-	-	7,257	2,700	(321)	2,379
Dividend paid	-	-	-	-	(16,753)	(16,753)	-	(16,753)
Dividend paid to non-controlling interest of a subsidiary			-	-	-	-	(1,285)	(1,285)
Transfer due to crystallisation of revaluation reserve	-	-	(416)	-	416	-	-	-
As at 30 September 2024	104,290	(2,561)	118,136	(224)	198,549	418,190	18,563	436,753

The Condensed Consolidated Statement of Changes in Equity should be read in conjunction with the accompanying explanatory notes attached and Annual Financial Report for the financial year ended 30 June 2025.